

**Steve Greene**  
**Insurance Tax Services Managing Director**  
**Crowe LLP**

Mr. Greene has more than 30 years of federal, state & local and foreign insurance tax experience including property and casualty, health care, financial guaranty, title, mortgage, reinsurance, life insurance and captive insurance.

Mr. Greene has expert knowledge in GAAP, IFRS and Statutory income tax accounting reporting guidance including footnote disclosures, he assists with financial statement reporting and compliance under ASC 740/FAS 109, IAS 12 and SSAP 101, federal/state income tax return preparation or reviews, IRS audit/tax controversy, co-sourcing/out-sourcing arrangements, tax basis analyses, deferred tax validations (GAAP and Statutory), accounting method changes, tax due diligence (including liquidations) and FATCA and Sarbanes-Oxley compliance.

Mr. Greene is a frequent speaker at various insurance industry conferences and at internal (tax accounting trainings) and external (SIFM Quarterly/Annual Conferences, various captive conferences) tax and accounting seminars. He has published numerous external (in Society of Actuaries: Taxation Section, 2006) and internal tax (Loss reserve discounting in re-determination years) articles relative to insurance specific topics. He presented “Insurance State Taxes: Opportunities and Risk” at the Q4 2023 Society of Insurance Financial Management (SIFM) meeting; “Premium Tax Savings: Leave No Stone Unturned” at the 2022 annual conference; “How Tax Reform Impacts the Insurance Industry” at the Q2 2018 meeting as well as “Invigorating Change” Topic: Tax Transformation at the 2015 annual conference.

Mr. Greene received his BA in accounting and earned an MS in taxation from Drexel University. He is a CPA licensed in Pennsylvania and Connecticut. He is a member of the AICPA and is a member of the Pennsylvania Institute of Certified Public Accountants. He is a member of the Society of Insurance Financial Managers.

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